

**TERA CAPITAL ANNUAL MEETING AND INFORMATION SESSION**

We would like to invite you to Tera Capital's Information and Investment Spotlight

**4:30pm (Reception)**  
**5:00-6:15pm (Presentations)**  
**6:15-7:00pm (Hors D'oeuvres)**

**On Wednesday May 14, 2007**  
**@**  
**Enoch Turner Schoolhouse**

*For a review and update of the top performing Tera Products and glimpse into two portfolio companies, we encourage you as well as a guest to join us to enjoy a series of brief presentations, hors d'oeuvres and refreshments*

*Our presenters include:*  
**Howard Sutton, President Tera Capital – Tera Global Innovation Fund**  
**Jay Litkey, CEO Embotics Corporation**  
**Lyle Stein, President Red Barn Capital – Tera Balanced Small Cap Fund**  
**Tera High Income Fund**  
**James Anthony, Chairman Seabridge Gold**

**Enoch Turner Schoolhouse is located**  
**@ 106 Trinity Street, Toronto ON**  
**(1 Block East of Parliament St, South of King Street East)**

If you are interested in attending, please RSVP for you and your guest to [jessica@teracap.com](mailto:jessica@teracap.com) or at 416-368-8372